

Date: 16<sup>th</sup> October, 2023

To,  
**National Stock Exchange of India Limited (“NSE”)**,  
The Listing Department  
“Exchange Plaza”, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block, Bandra-Kurla  
Complex  
Bandra (East), Mumbai – 400 051.  
**NSE Symbol: SULA**  
**ISIN: INE142Q01026**

To,  
**BSE Limited (“BSE”)**,  
Corporate Relationship Department,  
2<sup>nd</sup> Floor, New Trading Ring,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.  
**BSE Scrip Code: 543711**  
**ISIN: INE142Q01026**

Sub: **Reconciliation of Share Capital Audit Report**

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares quarter ended September 30, 2023. The report has been signed by Mr. Martinho Ferrao of Martinho Ferrao & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018. This is for your information and records.

Thanking you,  
**For Sula Vineyards Limited**

**Ruchi Sathe**  
**Company Secretary and Compliance Officer**  
**Membership No.: A33566**

Encl.: a/a



**Sula Vineyards Limited**

(formerly known as Sula Vineyards Private Limited)

Regd. Office: 901, Solaris One, N.S. Phadke Marg, Andheri (E), Mumbai 400069, Maharashtra, India.

Tel: 022-6128 0606/607 Email: info@sulawines.com CIN: L15549MH2003PLC139352

Winery: Gat 36/2, Govardhan Village, Gangapur-Savargaon Road, Nashik 422 222, Maharashtra, India Tel: +91 253 3027777/701

www.sulavineyards.com

# MARTINHO FERRAO & ASSOCIATES



## Company Secretaries

Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai - 400 001

Tel: +91 22 2202 4366 Email: mferraocs@yahoo.com Website : www.csmartinhoandassociates.com

To,  
The Board of Directors,  
**SULA VINEYARDS LIMITED**  
901, Solaris One, N.S. Phadke Marg,  
Andheri (E), Mumbai - 400069

### Subject: Reconciliation of Share Capital Audit Certificate

Dear Sir,

I have examined the relevant Registers, papers and documents that were considered necessary for the purpose of audit and as per information and explanation provided by **KFin Technologies Limited**, Selenium, Tower B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana - 500032, Registrar and Share Transfer Agents of **Sula Vineyards Limited** (hereinafter referred to as "the Company"), for the purpose of issuing this certificate in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, for the quarter ended 30<sup>th</sup> September, 2023, based on our examination and information provided to me, I certify the report annexed hereto:

1	For Quarter Ended	30 <sup>th</sup> September, 2023
2	ISIN	INE142Q01026
3	Face Value	Equity Rs. 02/- each
4	Name of the Company	<b>Sula Vineyards Limited</b>
5	Registered Office Address	901, Solaris One, N.S. Phadke Marg, Andheri (E), Mumbai - 400069.
6	Correspondence Address	Same as above
7	Telephone & Fax Nos.	Tel.: 022-61280606/607
8	Email Address	<a href="mailto:cs@sulawines.com">cs@sulawines.com</a>

9	Names of the Stock Exchanges where the Company's securities are listed	The National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)	
		<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
10	Issued Capital	84399629	100
11	Listed Capital (Exchange-wise)		
	A. BSE Limited	84399629	100
	B. National Stock Exchange of India Limited	84399629	100
12	Held in dematerialized form in CDSL	13516454	16.01

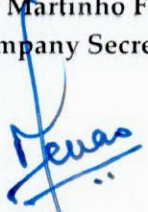


13	Held in dematerialized form in NSDL	69967321	82.90			
14	Physical	915854	1.09			
15	Total No. of shares (12+13+14)	84399629	100			
16	Reasons for difference if any, between (10&11)	Nil				
	Reasons for difference if any, between (10&15)	Nil				
16	Reasons for difference if any, between (11&15)	Nil				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:					
Particulars* **	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Specify Names)
Allotment under ESOS 2020	16670	Applied	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)	Yes	Yes	No
Allotment under ESOS 2021	5050	Applied	1. The National Stock Exchange of India Limited 2. BSE Limited	Yes	Yes	No
The Boards of Directors of the Company on Wednesday, 09 <sup>th</sup> August, 2023, approved allotment of 16670 Equity Shares and for allotment of 5050 Equity Shares under Employees Stock Option Scheme 2020 and 2021 respectively.						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No) If not, updated upto which date		<u>Yes</u>			
19	Reference of previous quarter with regard to excess dematerialized shares, if any?		<u>NA</u>			



20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	<u>NA</u>		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	<b>Total no. of demat request</b>	<b>No. of request</b>	<b>No. of shares</b>	<b>Reasons for delay</b>
	Confirmed after 21 Days	NA	NA	NA
	Pending for more than 21 days	NA	NA	NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	<b>Ms. Ruchi Sathe</b> Company Secretary & Compliance Officer Tel.: 022-61280606/607		
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor	<b>Martinho Ferrao &amp; Associates</b> <b>Company Secretaries</b> Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai – 400 001. Tel No.: +91 22 2202 4366 FCS No.6221 C.P. No.5676		
24	Appointment of common agency for share registry work If yes (name & address)	<b>KFin Technologies Limited</b> <b>(earlier known as KFin Technologies Private Limited)</b> Selenium, Tower B, Plot No 31 & 32, Fiancial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana - 500032. Tel No.:+91 40-67162222/ / 79611000		
25	Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)NA			

For **Martinho Ferrao & Associates**  
Company Secretaries

  
**Martinho Ferrao**  
Proprietor  
FCS No. 6221  
C.P. No. 5676  
PR: 951/2020  
UDIN: F006221E001292869



Place: Mumbai  
Date: 13<sup>th</sup> October, 2023